



**LIONSVIEW SENIORS'  
PLANNING SOCIETY**

*A Strong Voice for Seniors on the North Shore*

**ANNUAL REPORT  
2012 - 2013**

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# **Lionsview Seniors' Planning Society**

## **Mission Statement**

Our objective is to ensure that North Shore seniors are able to live and age well in their own communities.

## **Our Commitment**

We promote the ongoing participation and contribution of seniors in the community.

We coordinate an inclusive North Shore Seniors Planning Table.

We undertake research and education and initiate planning projects on seniors' issues.

We host the Services to Seniors Coalition and work in partnership with service providers.

## **Our Organization**

We are a registered charitable society operating on the North Shore.

We encourage volunteers and participation from community members of all ages.

Our research and projects are directed entirely at meeting needs expressed by those over 55 years of age.

**We speak with a strong voice for seniors on the North Shore**

Adopted November 18, 2010

## **BOARD OF DIRECTORS**

**2012 – 2013**

Barbara Brett – PRESIDENT

Wendy McCrea – VICE PRESIDENT

Anita Dadson – SECRETARY

Pat Scarlett – TREASURER

Deanna Charlton – PAST PRESIDENT

Lorna Goodwin - Director

Raye Lee - Director

### **STAFF**

Tom Carney, Executive Director

### **ADMINISTRATIVE SUPPORT**

Joan Beddoes, Administrative Assistant



## **Board Biographies 2012-13**

### **Barbara Brett**

Barbara is a retired social worker who has lived on the North Shore since 1972. She has held various clinical and management positions in child welfare settings including 15 years as Executive Director of Family Services of Greater Vancouver. She has had appointments at the UBC School of Social Work and was Registrar of the Board of Registered Social Workers. She served for seven years on the BC Review Board for Mentally Disordered Persons. Her volunteer work has been with the United Way, the BC Association of Social Workers, and the North Shore Health Board. Barbara looked for opportunities to participate in volunteer activities on the North Shore and is pleased to have joined the Lionsview Board in 2011. She currently serves as the President of the Board of Lionsview.

### **Deanna Charlton**

Deanna has two daughters and has lived on the North Shore since 1978. She is a retired RN and her nursing career spanned 17 years in general surgery at St. Paul's hospital. Prior to entering nursing she had a 20 plus year career in business, primarily as a purchasing and inside sales manager for an analytical chemistry company and several electronics firms. Her hobbies and interests include seniors and community issues, music, photography and travel. She is currently a member of the Board of the Keep Well Society and a Past President of the Lionsview Seniors' Planning Society.

### **Anita Dadson**

Anita has worked tirelessly for more than 30 years advocating for the development of community services for people with developmental and severe disabilities as well as seniors. She is the Past President of the Board of the Lionsview Seniors' Planning Society, working on housing and transportation issues relating to seniors and the disabled community. She is also Past President of the BC Association of Community Living and the current President of the BC Family Network. Anita has been awarded the Freedom of the District Award from the District of North Vancouver, the YMCA Woman of Distinction Award and the BC Community Achievement Award. Anita is a caring and committed individual who has worked and continues to work hard for the betterment of her community. She is currently the Secretary for the Board of Lionsview.

### **Lorna Goodwin**

Lorna Goodwin has extensive experience in community development, not for profit governance, and management. A long time North Shore Resident, she is a retired employment services manager and career coach. With over 20 years' experience, she is a Registered Rehabilitation Professional and Clinical Counsellor working in various sectors: education, health, government, social work and business. Clients have included Great West Life, Insurance Corporation of British Columbia, Douglas College, North Shore Continuing Education, the Richmond and New Westminster School Boards, and Service Canada. Currently, Lorna continues to be actively involved with several key community organizations. She sits on various Boards and Committees including:



Advisor, Capilano University Eldercollege; Member of the Capilano University Eldercollege Program Planning Committee, Chair, North Shore Chapter of Canadian Association of Retired Persons (CARP); A founding member for Volunteer North Shore, she is an Interviewer and appears regularly as a Guest Speaker.

### **Raye Lee**

Raye joined the Lionsview Seniors' Planning Society (LSPS) in June of 2012, and is currently the LSPS Liaison to the City of North Vancouver Senior Action Table and the Seniors Today Advisory Committee. Raye recently retired from the Federal Public Service with 35 years of service and brings a wealth of community and public service to the Lionsview board. Raye served as a volunteer with the City of North Vancouver on the Social Planning Advisory Committee (SPAC), the Coach House Community Working Group, and the Lower Lonsdale Legacy Fund and represented the SPAC Committee on the Tri-Municipal Review of Community Grant forms. Raye is looking forward to continuing to support an age-friendly initiative on the North Shore that is not just for seniors, but for all of its citizens. Raye has two daughters and has enjoyed working and living on the North Shore for many years.

### **Wendy McCrea**

Wendy moved to North Vancouver at the age of five. With a M.Sc. in Health Planning and Administration she has dealt with the needs of many seniors, particularly as the Executive Director of the Osteoporosis Society of BC and in a contract position with the Arthritis Society of Canada. Other employment includes management positions at UBC Hospital, ICBC, and as a physiotherapist in Vancouver, Montreal, London the UK and Neuchâtel, Switzerland. She has served as the President of the Lower Mainland chapter of the Canadian College of Health Care Executives, as a provincial appointee for the Assistive Devices Research and Development Board, and when her three children were young, on the Board of the North Shore Association for the Physically Handicapped. Wendy enjoys bridge, books and plays, walking, Aqua fit and travelling.

### **Pat Scarlett**

Pat has lived in North Vancouver since 1971. She has two children and five grandchildren, none of whom live in the Vancouver area. Her career as a registered dietitian included: clinical dietetics in a large Toronto hospital, work with a multinational food company, and 28 years as National Nutrition Manager with a Canadian agricultural product association specializing in regulatory affairs and research. Her interests include travel, bridge, walking, reading, music and time with family and friends. Over the years she has participated in a variety of volunteer activities: door-to-door canvassing, church work, including the Finance Committee, Treasurer for the national conference of a professional association, and 12 years on the Board of the North Shore Community Foundation, serving 3 years as President. Pat is currently the Treasurer of the Lionsview Seniors' Planning Society.



## *A Strong Voice For Seniors on the North Shore*

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The Lionsview Seniors' Planning Society is funded in part by the City of North Vancouver, the Districts of North and West Vancouver, the United Way of the Lower Mainland and the Province of British Columbia.

### **Minutes of the Annual General Meeting June 20, 2012 held at Maple Room, 600 West Queens Road, North Vancouver, BC**

#### **Welcome and Introductions**

Deanna Charlton, President, welcomed members and guests.

#### **Constitution of the Meeting**

There being a quorum, the meeting was called to order at 1.05 pm by the President Deanna Charlton. There were 15 members, 12 guests, and the Executive Director present.

#### **Minutes of the 2011 AGM**

The Minutes of the AGM of June 09, 2011 were circulated in the 2011-12 Annual Report.

**Motion:** Moved by Alan Jones, seconded by Wendy McRea that the Minutes of the Annual General Meeting of 2011 be accepted as presented. Carried.

#### **Treasurer's Report**

The Audited Financial Statements for the period April 01, 2011 to March 31, 2012 were presented by Finance Committee Chair, Pat Scarlett. The Auditor has made no recommendations for changes in how the Society manages its finances. Pat noted that the Society's finances are stable. All donations received by the Society are listed in the Annual Report. There were no questions from the audience regarding the financial statements

**Motion:** Moved by Dolly Cartwright, seconded by Maureen Leyland that the Auditor's Report be accepted as presented. Carried.

**Motion:** Moved by Deanna Charlton, seconded by Pat Scarlett that Peter Isaac be appointed as Auditor for financial year 2012-13. Carried.

**Motion:** Moved by Pat Scarlett, seconded by Alan Jones that the Society thank Peter Isaac for his continuing support of Lionsview Seniors' Planning Society. Carried.





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The Lionsview Seniors' Planning Society is funded in part by the City of North Vancouver, the Districts of North and West Vancouver, the United Way of the Lower Mainland and the Province of British Columbia.

### **Executive Directors Report**

Tom Carney presented his report. In it he highlighted the many special individual contributions made to the Society by the Board, members and supporters this past year. Our efforts were rewarded in ways that were gratifying and unexpected. In March, the United Way of the Lower Mainland selected Lionsview to receive the 2011 Celebration of Community Award for Seniors. In March, PM Volunteers. Org selected our 'Seniors Today Project' as the Project of the Year for the Lower Mainland. We were gratified and humbled to receive this recognition for our work and we thank the many individuals and groups who contributed to the success of our projects this past year.

The Seniors Survey was a tremendous success and we were thrilled that our Seniors Today project garnered two major awards for the Society. Our Services to Seniors Coalition has grown to include over 55 member organizations and our "Older and Wiser" column that is published in the North Shore News continues to be popular and to provide a unique perspective for seniors and their families in our community. Lionsview undertook a collaborative project with the Hollyburn Family Services Society on 'Seniors at Risk of Homelessness on the North Shore'. The project resulted in two publications, a final report titled "Seniors at Housing Risk a Participatory Research Project" and the "North Shore Seniors at Housing Risk Program Outreach and Capacity Building 2011/12 Final Report". Our partnership with the United Way of the Lower Mainland, now in its third year, has allowed us to strengthen our Services to Seniors Coalition program on the North Shore and to be part of a larger and more focused and active network of Seniors Planning Tables in the Metro Vancouver region.

**Motion:** Moved by Alan Jones, seconded by Bev Abercrombie that the Executive Director's Report be accepted as presented. Carried.

### **Nomination and Election of Directors**

The Nominating Committee's Report was presented by Wendy McCrea  
Directors nominated for a three year term are:

Lorna Goodwin

Raye Lee

Nominations were invited from the floor. Wendy asked three times if there were any further nominations from the floor for the Board of Directors. Hearing none, she declared the nominations closed and announced that Lorna Goodwin and Raye Lee were elected to the board by acclamation. The Board for Lionsview for 2012-13 is comprised





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The Lionsview Seniors' Planning Society is funded in part by the City of North Vancouver, the Districts of North and West Vancouver, the United Way of the Lower Mainland and the Province of British Columbia.

of Barb Brett, Deanna Charlton, Anita Dadson, Lorna Goodwin, Raye Lee, Wendy McCrea and Pat Scarlett.

### **Presentations**

#### **Certificates of Appreciation**

Certificates of Appreciation were awarded to members of the Survey team. Those members were Claire Booth, Monique Gallant, Sylvia Lee, Jane Osborne, and Karin Nieszczeri. Monique Gallant and Jane Osborne were on hand to receive their award.

#### **Honourary Lifetime Membership Award**

Sheila Gilmour was awarded an Honourary Lifetime Membership Award. Sheila is a founding member of Lionsview and has held every executive position in the Society. Sheila gave a gracious acceptance speech following the presentation of the Award.

### **Adjournment**

The meeting was adjourned at 1.55 pm.

During a short intermission, members and guests enjoyed circulating and meeting new members.

### **Guest Speaker**

Jane Osborne was introduced by Tom Carney. Jane Osborne, the Survey Lead, was our guest speaker. Jane gave a history of the Seniors Survey, our work in sharing the results and building support for age friendly initiatives in the community and our future plans to establish Seniors Actions Tables in the community. A question and answer period followed the presentation.

The meeting was adjourned at 3:15 pm

Anita Dadson  
Secretary

# SENIORS TODAY PROJECT

## Phase 1 Seniors Survey

In November of 2011, Lionsview launched the largest single survey of North Shore seniors undertaken in our community. Entitled, '**Seniors Today, Building a Better Tomorrow**,' the survey used an age friendly lens to solicit the views of over 1200 seniors from across the North Shore. We surveyed a diverse range of seniors in our community using a model endorsed by the World Health Organization's Age Friendly Cities Project. The Survey looked into eight areas that contribute to age friendly communities, namely public transportation, housing, social participation, respect and inclusion, employment and volunteerism, outdoor spaces and public buildings, community support and health services, and age friendly communication and information. We recognized that a certain segment of the population is already well represented by the current service planning and delivery process and we made a special effort to reach out to seniors who, for a variety of reasons, are currently underrepresented and unconnected to community services. Lionsview was awarded the 2011 Celebration of Seniors Award by the United Way of the Lower Mainland and the Seniors Survey was selected as the Project of the Year by PM Volunteers. org.

## Phase 2 Acting for a Better Tomorrow

In 2012, a series of 13 workshops were held to discuss the results of the "Seniors Today Building a Better Tomorrow Survey." to share the results of the survey with the community and to solicit feedback. These workshops were held in specific areas across the North Shore including Seymour, West Vancouver, Lower Capilano and Central North Vancouver and addressed between 3 and 5 themes i.e. transportation, safety and security, livability, home care/support, information and referral, home maintenance and emotional/social supports. Overall participation in all sessions was 413 people, with additional facilitators and resource people in attendance. Another set of more informal presentations was facilitated at various venues, including service clubs, Tsleil-Waututh, Burrard Band, churches and libraries.

## Phase 3

We are currently involved in setting up neighbourhood-based Seniors Action Tables with interested seniors across the North Shore who are willing to formulate a high level approach to making the North Shore a more age friendly community. There are currently four Senior Action Tables operating across the North Shore.

# **SENIORS TODAY: Acting for a Better Tomorrow**

## **Acknowledgements**

- Outreach powered by North Shore senior volunteers; project steered by the Board of Lionsview Seniors' Planning Society (LSPS)
- Communications support provided by Links Communication Solutions.
- Project management by PM-Volunteers
- **Survey funders:**

United Way of the Lower Mainland  
Union of BC Municipalities  
British Columbia Lottery Corporation  
Pacific Arbour Retirement Communities

### **Project Team Phase 2**

Lionsview Board Steering Committee – Deanna Charlton,  
Anita Dadson, Dolly Cartwright, Pat Scarlett, Barb Brett,  
Wendy McCrea, Maureen Leyland, Lorna Goodwin, Raye Lee

Sponsor – Tom Carney, Lionsview Seniors' Planning Society

Survey Lead – Jane Osborne

Communication Lead – Debbie Chow, Links

Communications Solutions

Administrative Support – Margaret Coates

Project Manager- Angie Smith

Farsi-speaking Lead – Mahin Khodabandeh/Avissa Izadi

### **Advisory Committee**

Bev Thompson, Cheryl Kathler, Claudine Matlo,  
Judy Harrington, June Morris, Krista Page-Cowan, Mahin  
Khodabandeh, Maureen Leyland

### **Seniors Today Meeting Space, Catering, Printing**

Pacific Arbour Retirement Communities

### **Farsi Survey & Fact Sheets**

Mohammad Emadi, Daneshmand Magazine



## **In-Kind Community Support**

- Seniors Centres – Capilano Community Services, John Braithwaite Centre, Molly Nye, North Shore Volunteers for Seniors, Parkgate Community Centre, Silver Harbour Activity Centre, West Vancouver Seniors' Centre
- North Shore Community Resources
- City and District of North Vancouver, District of West Vancouver
- Tsleil-Waututh Nation Elders Program

## **Small Group Facilitators**

Annwen Loverin, Avissa Izadi, Christianne Paras, Claudine Matlo, Erin Smith, Farideh Fard, Jenna Jordison, Joanne Cooper, Judy Harrington, Khodarahm Bakshandeh, Krista Page-Cowan, Lisa Holland, Lisa Reinders, Majid Moshiri, Manijeh Habashi, Maureen Leyland, Nahid Etedali, Parvin Rabii, Shauna Mokelki, Teresa Canning

## **Community Partners**

Capilano Community Services Society, Capilano Gateway Association, City of North Vancouver, District of North Vancouver, District of West Vancouver, North Vancouver City Library, John Braithwaite Community Centre, Kiwanis Seniors Citizens Homes, North Shore Community Resources (Seniors' One Stop & Caregiver Support Programs), North Shore ConneXions (The Summit), North Shore Neighbourhood House (Seniors Peer Support/Hamrahan and Seniors Centre), North Shore Restorative Justice, North Shore Volunteers for Seniors, North Vancouver District Public Library, Parkgate Community Centre (Seniors Services), RCMP – North Vancouver Detachment, Silver Harbour Seniors' Activity Centre, St. Christopher's Anglican Church, Vancouver Coastal Health (Geriatric Outreach Program & Older Adult Mental Health Team, West Vancouver Memorial Library, West Vancouver Municipal Police, West Vancouver Seniors' Activity Centre, West Vancouver United Church

## PRESIDENT'S REPORT

This year brought to fruition our Seniors Today Project- the third and final year of our initiative to create broader opportunities for seniors on the North Shore to become involved in developing programs and services for needs that they have identified. Four Seniors Action Tables have been established and we have partnered with the Parkgate Community Centre, the City of North Vancouver, the West Vancouver Seniors' Activity Centre and the Capilano Community Services Society to help establish these neighbourhood based groups. Every week seniors are now gathering to work on issues that they have identified as important to them. This accomplishment truly fulfills Lionsview's mission in a vital and relevant way across the North Shore.

This year we are revamping our website to make it more relevant and accessible to people looking for information about our initiatives and for links to important services and information for seniors.

Lionsview continues to host the Services to Seniors Coalition which brings together seniors, seniors' representatives and seniors' serving organizations. A notable event this year was the presentation by the Ombudsperson Kim Carter and her team who spoke to her important review of seniors' services and programs. We are pleased that the provincial government has indicated it will proceed with the establishment of an Office of a Seniors' Advocate.

Our volunteers and staff helped organize a day long workshop last January to acquaint almost 200 seniors with the new Better At Home program from the United Way of the Lower Mainland and to provide seniors with an opportunity to help shape it. We were very pleased to have a large turnout from members of the multicultural community at this event.

Several successful Living Room Learning events, sponsored and developed by board members have raised funds to support our work. Several board members are involved with the Seniors Action Tables. I thank the Board for their thoughtful and dedicated contributions to the ongoing work of the Society.

We are grateful for the financial support of the three North Shore Municipalities: The City of North Vancouver, The District of North Vancouver and the Municipality of West Vancouver and for the collegial relationship we enjoy with their planning staff. The United Way continues to support seniors' planning and we appreciate our positive working relationship with United Way volunteers and staff.

We also thank New Horizons, the Vancouver Foundation, BC Gaming, Pacific Arbour Retirement Communities and all our individual contributors who have shown a vote of confidence in our work. Thank you to the many seniors who participated in our activities this year.

With so much activity, our Executive Director Tom Carney, our Seniors' Today project team and our staff really stretched this year. On behalf of the board and membership I thank them for their wisdom, energy and guidance.

Barbara Brett



## EXECUTIVE DIRECTOR'S REPORT

This year we celebrate 22 years of service to seniors in our community.

As a seniors led and seniors driven organization we are fully committed to making the North Shore an Age friendly community.

In 2010-11 we launched 'Seniors Today,' the largest Age Friendly Seniors Survey ever undertaken on the North Shore. We followed that up in 2011-12 with our "Seniors Today: Working for a Better Tomorrow Phase 2" project. This past year we developed an Age-friendly action plan that ensures seniors' voices drive future action and strengthens and builds new relationships between individual seniors, seniors' organizations and service provider stakeholders.

One of the key components of the action plan was the creation and development of neighbourhood based Seniors Action Tables as the foundation for future seniors related planning on the North Shore. We will continue to use the Age friendly framework as the basis for future planning initiatives and the implementation of seniors' priorities that emerge from the project and future planning processes on the North Shore. The Age Friendly action plan will also provide our Society with a research, education and advocacy plan going forward.

We owe a huge debt of gratitude to our Seniors Today Phase 2 and Phase 3 implementation teams and our Advisory Committee.

Our partnership with the United Way of the Lower Mainland, now in its fourth year, has allowed us to be part of a larger and more focused and active network of Seniors Planning Tables in the Metro Vancouver region.

Our 'Older & Wiser' column that appears in the North Shore News allows us to reach a broad group of seniors.

I would like to thank the Board and the members of the Society for their support this past year. In particular I want to recognize the leadership provided by Barb Brett, our President, and Pat Scarlett, our Treasurer, for their wise counsel again this year.

In closing, my sincere thanks is offered to Peter Isaac, our accountant, Joanne Beddoes our Administrative Assistant, Jane Osborne, the Seniors Today Project Lead and Erin McPhee my editor at the North Shore News for their advice, support and guidance this past year.

Tom Carney

Executive Director



## **“OLDER & WISER” NORTH SHORE NEWS COLUMN**

Lionsview has the privilege of writing a column for seniors that is published in the North Shore News. The column, now published under the title “Older and Wiser,” appears bi weekly in the Seniors Section in the Sunday edition of the paper.

Lionsview has been writing the column for about 12 years. We were asked to take on the task of writing the column for a number of reasons. We promote the idea of age friendly communities across the North Shore and our focus on research and education helps us to be informed about seniors and seniors’ issues in our community. The goals of the column are to raise awareness about seniors’ service needs, to give a voice to the more than 27,000 seniors who live on the North Shore and to recognize the contribution seniors make to our community. We write about topical issues but the column is non-partisan and non-political.

We covered a wide range of topics in the column this past year. Health care, pensions, housing, transportation, transit and walkability, economic security, civic participation and employment and driving were a few of the topics suggested by our readers. We also covered some of the timely and important events that took place for seniors across the North Shore and the region.

Our target group, really, is anyone who lives on the North Shore. We do, of course, write the column for seniors and their families and we want to influence decision makers, but the fact is, we get responses to the column from all age groups. Now that more people have access to the Internet we also get responses to the column from across Canada and around the world.

The column is an opinion piece, but the commentary is informed by our work in the community and the feedback we get from our readers. The column is intended to give a voice to seniors and provide their perspective on a whole range of issues that are important to them. The column identifies gaps in services to seniors, initiates a discussion on how to meet these needs and prompts decision makers to take action on the important issues in the community. No other organization on the North Shore that we are aware of is providing this service to seniors

Over half the columns that appear are generated from suggestions from the reader. We also seek and receive feedback on the column from our editor at the North Shore News, from our members and our community partners and when we talk with seniors in the community.

## SERVICES TO SENIORS COALITION NORTH SHORE

Lionsview has acted as the host agency for the North Shore Services to Seniors Coalition since the service began in 1992. The Services to Seniors Coalition is often referred to and is probably best known simply as the Coalition. We have grown over the years and now have member agencies representing health, community and social service providers, housing, transportation, recreation, the faith community, government and more, at our Table

Our purpose is to facilitate the effective coordination of services to seniors, among North Shore service providers through a program of education, networking, information sharing and group projects.

The Coalition met eight times last year. We benefitted as a group from presentations from the United Way of the Lower Mainland on the Community Action for Seniors Independence Program (CASI) and then the Better at Home Program. Beth Beeching the North Shore Literacy Outreach Coordinator at Capilano University and John Brooks, an Instructor at Capilano University, paid us a visit to talk about literacy and seniors in our community. In March we held a planning meeting in advance of a visit by the Ombudsperson and in May we were fortunate enough to be able to host a session with Kim Carter, the Ombudsperson of BC, and Bruce Ronaye, the Executive Director of Systemic Investigations, to discuss the latest report on seniors in care in British Columbia. In June Leya Eguchi did a presentation on Seniors at Risk of Homelessness on the North Shore. This was of particular interest to the members of our Society as we partnered with Hollyburn Family Services last year on a project that helped us gain a better understanding of this topic. In the fall, Sarah Chung and Linda McGowan from Translink gave us an overview of Translink services for seniors on the North Shore. In October Kari Kessler talked with us about the Patient Voices Network. As always there were opportunities to learn from our own members and we now have scheduled a session in our program for members and guests to raise issues of concern and to take action as required for benefit of all of the seniors we serve.

Funding for the Coalition is provided by a grant from the three North Shore Municipalities, the United Way of the Lower Mainland and from membership fees.

The Coalition meets formally on the third Tuesday of the month, from noon to 1:30 p.m., in the Oak Room, at the Delbrook Community Centre. Membership in the Coalition is included in your Society membership.



# CONTRIBUTORS

## 2012/2013

Our sincere appreciation goes to the organizations and individuals listed below as well as the many others who have made contributions to Lionsview Seniors' Planning Society in the past year. We value your support.

### Government of Canada

New Horizons Program

### Province of British Columbia

Ministry of Public Safety and Solicitor General - BC Gaming

### Municipalities

City of North Vancouver  
District of North Vancouver  
District of West Vancouver  
NV Recreation Commission  
Union of BC Municipalities

### Social Service Groups/ Foundations/

Royal Canadian Legion #114  
Royal Canadian Legion #118  
United Way of the Lower Mainland  
Vancouver Foundation

### Corporate Donors

Pacific Arbour Retirement Communities

### Coalition Members

Age Matters  
Alzheimer Society of BC  
AMICA  
Capilano Community Services  
Seniors Hub

Churchill House  
City of North Vancouver  
Comfort Keepers  
District of North Vancouver  
District of West Vancouver  
Health & Home Care  
Society of B.C.  
Hear at Home  
Hollyburn Family Services  
Inglewood Lodge  
Iranian Seniors Society  
Jewish Family Services  
John Braithwaite  
Community Centre  
Kiwanis Care Centre  
Lionsview Seniors' Planning Society  
LINKS  
Living Well Home Care Services Inc.  
Lynn Valley Seniors Association  
/Mollie Nye Centre  
Margret Fulton Adult Day Care Centre North and West Vancouver.  
North Shore Adult Support Network  
North Shore Caregivers Support Program  
North Shore Community Resources Society  
North Shore Disability Resource Centre  
North Shore Keep Well  
North Shore Lifeline  
North Shore Meals on Wheels  
North Shore Multicultural Society  
North Shore Neighbourhood House  
North Shore Peer Support  
North Shore Restorative Justice  
North Shore Stroke Recovery  
North Shore Volunteers for Seniors  
North Vancouver Recreation Commission

North Shore Nurse  
Next Door  
Pacific Arbour Retirement Communities  
Park Gate Community Services  
Royalty Home  
Care Services  
Seniors Connect  
Seniors Special Services Society  
Silver Harbour Centre  
St. John Anglican Church  
Strictly Prevention  
The Summit  
United Way of the Lower Mainland  
Vancouver Coastal Health  
West Vancouver Seniors' Activity Centre West  
Vancouver United Church

### Individual Donors

Joan Beddoes  
Barb Brett  
Tom Carney  
Johnny Cheung  
Deanna Charlton  
Anita Dadson  
Ruth Fisher  
Sheila Gilmour  
Lorna Goodwin  
John & Eleanor O'Neill  
Jane Osborne  
Pat Overgaard  
Pat Scarlett



# Lionsview Seniors' Planning Society

Financial Statements

(Audited)

Year End March 31, 2013

Auditor's Report

Balance Sheet

Statement of Revenue and Expense

Statement of Members Equity

Cash Flow Statement

Notes to Financial Statements

**PETER ISAAC & ASSOCIATES**  
CERTIFIED GENERAL ACCOUNTANT

3090 PRINCESS AVE., NORTH VANCOUVER, B.C., CANADA V7N 2C8 • TEL.: (604) 980-0166 • FAX: (604) 980-0164

Auditor's Report

To the members of Lionsview Seniors' Planning Society:

I have audited the balance sheet of LIONSVIEW SENIORS' PLANNING SOCIETY as at MARCH 31, 2013 and the statements of income and cash flow for the year then ended. These financial statements are the responsibility of the committee. My responsibility is to express an opinion on these financial statements based on my audit.

I conducted my audit in accordance with Canadian generally accepted auditing standards. Those standards require that I plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the committee, as well as evaluating the overall financial statement presentation.

In my opinion, these financial statements present fairly, in all material respects, the financial position of the Society as at MARCH 31, 2013 and the results of its operations for the year then ended in accordance with Canadian generally accepted accounting principles. As required by the Society Act (BC) I report that, in my opinion, these principles have been applied on a basis consistent with that of the prior year.



Peter J.A. Isaac, CGA

North Vancouver, B.C.  
May 23, 2013



LIONSVIEW SENIORS' PLANNING SOCIETY  
BALANCE SHEET  
AS AT MARCH 31, 2013

	MAR 13	MAR 12
ASSETS		
Current assets		
Cash	\$20,379	\$23,311
Gaming account	10,295	10,021
Equity shares	13	12
Seniors Planning Table	8,485	17,750
ING Account	1	1
GST Recoverable	2,739	2,071
	-----	-----
	41,912	53,166
	-----	-----
Capital assets		
	-----	-----
	\$41,912	\$53,166
	=====	=====

LIABILITIES		
MEMBERS' EQUITY		
Members' equity		
Members' Equity	26,412	32,628
Restricted funds	24,514	26,755
Excess of revenue over expenses	(9,014)	(6,217)
	-----	-----
	41,912	53,166
	-----	-----
	\$41,912	\$53,166
	=====	=====

The attached notes are an integral part of these statements

LIONSVIEW SENIORS' PLANNING SOCIETY  
STATEMENT OF REVENUE & EXPENSE  
FOR THE YEAR ENDED MARCH 31, 2013

	MAR 13	MAR 12
Revenue		
Coalition Membership Fees	\$ 300	\$ 565
Donations	2,062	4,145
Fundraising	850	
Grants	42,567	30,250
Interest Income	36	37
LSPS Membership Fees	170	310
North Shore News	900	1,000
Other income	1,100	3,049
United Way Grant - SIP	9,920	22,023
United Way Grant - SPT	38,899	27,165
	-----	-----
	96,804	88,544
	-----	-----
Expenses		
Computer Expenses	2,958	313
UW SIP Project	9,920	22,023
Fees, Dues & Licences	144	161
Fundraising	145	
Honoraria	1,128	1,107
Insurance	942	975
Interest & Bank Charges	108	124
Office Supplies	364	190
Meeting Expenses	359	306
Photocopies	260	289
Postage	253	156
Public relations		600
Rent & utilities	2,568	2,544
Seniors Todays project	58,829	39,125
Telecommunications	1,541	1,088
Wages & Benefits	26,299	25,760
	-----	-----
	105,818	94,761
	-----	-----
Excess of Revenue over Expenses.	\$ (9,014)	\$ (6,217)
	=====	=====

The attached notes are an integral part of these statements.



LIONSVIEW SENIORS' PLANNING SOCIETY  
Statement of Members' Equity  
YEAR ENDED MARCH 31, 2013  
(Unaudited - see Notice to reader)

	MAR 13	MAR 12
Balance at beginning of the year	\$ 26,412	\$ 32,628
Net Income (loss) for the year	(9,015)	(6,216)
	-----	-----
	17,397	26,412
	-----	-----
Balance at end of year	\$ 17,397	\$ 26,412
	=====	=====

The attached notes are an integral part of these statements.

LIONSVIEW SENIORS' PLANNING SOCIETY  
CASH FLOW STATEMENT  
FOR THE YEAR ENDED MARCH 31, 2013

	MAR 13	MAR 12
Income before other items	\$ (9,014)	\$ (6,217)
Operating activities		
Adjustments to convert to cash basis		
G.S.T. recoverable	(668)	(1,547)
	-----	-----
	(9,682)	(7,764)
	-----	-----
	(9,682)	(7,764)
	-----	-----
Financing activities		
Transfers to restricted funds	2,241	(26,755)
	-----	-----
	(2,241)	26,755
	-----	-----
Investing activities		
	-----	-----
	0.00	0.00
	-----	-----
	-----	-----
Increase in cash	(11,923)	18,991
Cash & equivalents at beginning of year	51,095	32,103
	-----	-----
Cash & equivalents at end of year	\$ 39,172	\$ 51,094
	=====	=====
As represented by:		
Cash	\$ 20,379	\$ 23,311
Gaming account	10,295	10,021
Equity shares	13	12
Seniors Planning Table	8,485	17,750
ING Account	1	1
	-----	-----
	\$ 39,173	\$ 51,095
	=====	=====

The attached notes are an integral part of these statements



LIONSVIEW SENIORS' PLANNING SOCIETY  
NOTES TO THE FINANCIAL STATEMENTS  
MARCH 31, 2013

MAR13

MAR12

ote 1.

The Society was incorporated under the Society Act of British Columbia under the name "Lionsview Seniors' Planning Society North and West Vancouver, B.C." on February 12, 1991 registration number S-27176.

. Deferred revenue

The Society has no revenue to be deferred at year end

. Restricted Funds

The Society has the following restricted funds:

Restricted New Horizons	14,527	
Restricted - SIP		9,920
Restricted Seniors Planning Table	2,936	16,835
Restricted Vancouver Foundation	7,051	
	-----	-----
Total restricted funds	\$ 24,514	\$ 26,755
	-----	-----